

# Gift of Securities – Transfer Form

*To be completed by the donor (owner of the securities) and presented to his or her investment advisor*

Donor's Name:		
Address:		
Phone (Home):	Phone (Work):	E-Mail:

I, \_\_\_\_\_, the undersigned, hereby direct the below-noted investment firm and investment advisor to transfer the following securities to the Wilder Institute/Calgary Zoo:

Name of Investment Firm:	Name of Investment Advisor:
Advisor's Phone Number:	Name of Security:
Number of Shares:	Approximate Value Per Share:
Transfer From Account #:	Transfer To Account #: <b>RBC Dominion Securities #701-72215-1-1</b>

I wish to designate my gift for the following purpose(s):

\_\_\_\_\_

\_\_\_\_\_

Please transfer the above-noted security, by electronic transfer, or in otherwise negotiable form (i.e. street name or appropriately endorsed), to:

**Account of the Calgary Zoological Society (#701-72215-1-1) RBC**  
 Dominion Securities Inc. (CUID: DOMA) (FINS: #T002) Suite  
 #1400, 333 – 7<sup>th</sup> Avenue S.W., Calgary, Alberta T2P 2Z1 Phone:  
 (403) 266-9615 Fax: (403) 299-7100  
 Attention: Dave Simpson or Britt McLeod

The Wilder Institute/Calgary Zoo will issue a charitable tax receipt to the donor, for the security's closing price on the trading day on which it is received by the Wilder Institute/Calgary Zoo.

I hereby authorize the transfer of the above securities to the Wilder Institute/Calgary Zoo. This gift of securities is irrevocable. I understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Society's account at RBC Dominion Securities on or before December 31, and that the Society will not be held liable if the securities are not received in its account by that date. I also understand that once the above shares have been transferred to the Society's account, I will be advised by the Society's representatives, in writing, of the transferred value, and I will receive a charitable tax receipt for that same amount.

Donor's Signature:	Date: <small style="margin-left: 100px;">year                      month                      day</small>
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After completing this form, please fax or deliver it to your investment advisor and Dave Simpson, as well as provide a copy to: **The Wilder Institute/Calgary Zoo**



1300 Zoo Road N.E., Calgary, Alberta T2E 7V6  
 Phone: (403) 232-9374 Fax: (403) 237-7582 Cell: (403) 919-1628  
 Email: [KathryneG@calgaryzoo.com](mailto:KathryneG@calgaryzoo.com)  
 Attention: Kathryne Gibson, Director, Development,