Gift of Securities - Transfer Form

To be completed by the donor (owner of the securities) and presented to his or her investment advisor

Donor Information

Donor's Name: _____ Address: _____

Phone : _____ Email: _____

Investment Firm & Securities Information

I, _____, the undersigned, hereby direct the below-noted investment firm and investment advisor to transfer the following securities to the Wilder Institute's Calgary Zoo:

Name of Investment Firm: _____ Name of Investment Advisor: _____

Advisor's Phone Number: _____ Name of Security: _____

Number of Shares: _____ Approximate Value Per Share: _____

Transfer From Account #: _____ Transfer To Account #: RBC Dominion Securities #701-72215-1-1

I wish to designate my gift for the following purpose(s):

_____

Transfer Securities In Kind to:

Please transfer the above-noted security, by electronic transfer, or in otherwise negotiable form (i.e. street name or appropriately endorsed), to:

Account of the Calgary Zoological Society (#701-72215-1-1)

RBC Dominion Securities Inc. (CUID: DOMA) (FINS: #T002)

Suite #1400, 333 – 7th Avenue S.W. Calgary, Alberta T2P 2Z1
Phone: (403) 266-9615 Email: Dave.Simpson@rbc.com or Britt.McLeod@rbc.com
Attention: Dave Simpson or Britt McLeod

The Wilder Institute's Calgary Zoo will issue a charitable tax receipt to the donor, for the security's closing price on the trading day on which it is received by the Wilder Institute's Calgary Zoo.

I hereby authorize the transfer of the above securities to the Wilder Institute's Calgary Zoo. This gift of securities is irrevocable. I understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Society's account at RBC Dominion Securities on or before December 31, and that the Society will not be held liable if the securities are not received in its account by that date. I also understand that once the above shares have been transferred to the Society's account, I will be advised by the Society's representatives, in writing, of the transferred value, and I will receive a charitable tax receipt for that same amount.

Donor Signature: _____ **Date:** _____

After completing this form, please email or deliver it to your investment advisor and Dave Simpson or Britt McLeod, as well as provide a copy to:

The Wilder Institute's Calgary Zoo

1300 Zoo Road N.E., Calgary, Alberta T2E 7V6
Phone: (403) 232-9374 Cell: (403) 919-1628
Email: KathryneG@wilderinstitute.org
Attention: Kathryne Gibson, Director, Development